SOUND NW TAX SERVICES Rental Property Tax Organizer Rental Income and Expenses

After completing, please save and upload to our portal. For an invitation to the portal or any questions, please email haroula@soundnwtax.com

Indicate type of rental as "residentia	l" or "nonresidential."			
	Property A	Property B	Property C	
	Type and location of property:	Type and location of property:	Type and location of property:	
	Any personal use? \Box Yes \Box No	Any personal use? \Box Yes \Box No	Any personal use? □Yes □Ne	
Date placed in service				
Rents received	\$	\$	\$	
Expenses				
Advertising	\$	\$	\$	
Cleaning and maintenance	\$	\$	\$	
Commissions	\$	\$	\$	
Improvements/remodel (see below)	\$	\$	\$	
Insurance	\$	\$	\$	
Legal and professional fees	\$	\$	\$	
Management fees	\$	\$	\$	
Mortgage interest paid to banks	\$	\$	\$	
Other interest	\$	\$	\$	
Prior depreciation	\$	\$	\$	
Repairs	\$	\$	\$	
Supplies	\$	\$	\$	
Taxes	\$	\$	\$	
Travel/Mileage	\$	\$	\$	
Utilities	\$	\$	\$	
Other (list)	\$	\$	\$	
	\$	\$	\$	
	\$	\$	\$	
	\$	\$	\$	

Property Information

If this is your first year with our firm, please provide a depreciation schedule for all property placed in service prior to current tax year.

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Property Furchased. Treat the cost of improvements made to rea	if property as the purchase of a ne	w asset.	
Asset	Date purchased	Cost	Date placed in service
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
Property Sold or Taken Out of Service			
Asset	Date sold or taken out of service	Selling price	Trade in?
		\$	
		\$	
		\$	
		\$	

\$