

After completing, please save and upload to our portal. For an invitation to the portal or any questions, please email haroula@soundnwtax.com

Rental Income and Expenses						
Indicate type of rental as "residentia	l" or "nonresidential."					
	Property A	Property B		Property C		
	Type and location of property:	Type and location of property:		Type and location of property:		
	Any personal use? ☐ Yes ☐ No	Any personal use? ☐ Yes	□No	Any pers	onal use? □Yes □No	
Date placed in service						
Rents received	\$			\$		
Expenses						
Advertising	\$ \$			\$		
Cleaning and maintenance	\$	\$		\$		
Commissions	\$	\$		\$		
Improvements/remodel (see below)	\$	\$		\$		
Insurance	\$	\$		\$		
Legal and professional fees	\$	\$		\$		
Management fees	\$	\$		\$		
Mortgage interest paid to banks	\$	\$	\$		\$	
Other interest	\$	\$		\$		
Prior depreciation	\$	\$		\$		
Repairs	\$	\$		\$		
Supplies	\$	\$		\$		
Taxes	\$ \$			\$		
Travel/Mileage	\$	\$	\$			
Utilities	\$	\$		\$		
Other (list)	\$ \$			\$		
	\$	\$		\$		
	\$	\$		\$		
	\$	\$		\$		
Property Information					K. Charles and Company of the Compan	
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If this is your first year with our firm					current tax year.	
Property Purchased. Treat the cost of improvements made to rea						
Asset		purchased	Cost		Date placed in service	
			\$			
			\$			
			\$			
			\$			
			\$		_	
			\$			
Property Sold or Taken Out of Serv			0.11		Tm 1 : 2	
Asset Da		sold or taken out of service Se		g price	Trade in?	
		\$				
		\$				
			\$			
			\$			
			\$		1	