

After completing, please save and upload to our portal. For an invitation to the portal or any questions, please email <a href="mailto:justin@soundnwtax.com">justin@soundnwtax.com</a>

Rental Income and Expenses						
Indicate type of rental as "residentia	l" or "nonresidential."					
	Property A	Property B		Property C		
	Type and location of property:	Type and location of property:		Type and location of property:		
	Any personal use? ☐ Yes ☐ No	Any personal use? ☐ Yes	□No	Any pers	onal use? □Yes □No	
Date placed in service						
Rents received	\$ \$			\$		
Expenses						
Advertising	\$ \$			\$		
Cleaning and maintenance	\$	\$		\$		
Commissions	\$	\$		\$		
Improvements/remodel (see below)	\$	\$		\$		
Insurance	\$	\$		\$		
Legal and professional fees	\$	\$		\$		
Management fees	\$	\$		\$		
Mortgage interest paid to banks	\$	\$			\$	
Other interest	\$	\$			\$	
Prior depreciation	\$	\$	\$		\$	
Repairs	\$	\$		\$		
Supplies	\$	\$		\$		
Taxes	\$ \$			\$		
Travel/Mileage	\$	\$		\$		
Utilities	\$	\$		\$		
Other (list)	\$ \$			\$		
	\$	\$		\$		
	\$	\$		\$		
	\$	\$	\$		\$	
<b>Property Information</b>					K. Charles and Company of the Compan	
			1:			
If this is your first year with our firm					current tax year.	
Property Purchased. Treat the cost of improvements made to re-				•	TD ( 1 1' '	
Asset		purchased	Cost		Date placed in service	
			\$			
			\$			
			\$			
		A 1-4	\$			
			\$			
			\$			
Property Sold or Taken Out of Serv			T		T	
Asset Da		sold or taken out of service Sell \$		g price Trade in?		
		\$				
		\$				
			\$			
			\$			
			\$			