

NW TAX SERVICES

Rental Property Tax Organizer

After completing, please save and upload to our portal. For an invitation to the portal or any questions, please email vicky@soundnwtax.com

Rental Income and Expenses

Indicate type of rental as "residential" or "nonresidential."

	Property A	Property B	Property C
	Type and location of property:	Type and location of property:	Type and location of property:
	Any personal use? <input type="checkbox"/> Yes <input type="checkbox"/> No	Any personal use? <input type="checkbox"/> Yes <input type="checkbox"/> No	Any personal use? <input type="checkbox"/> Yes <input type="checkbox"/> No
Date placed in service			
Rents received	\$	\$	\$
Expenses			
Advertising	\$	\$	\$
Cleaning and maintenance	\$	\$	\$
Commissions	\$	\$	\$
Improvements/remodel (see below)	\$	\$	\$
Insurance	\$	\$	\$
Legal and professional fees	\$	\$	\$
Management fees	\$	\$	\$
Mortgage interest paid to banks	\$	\$	\$
Other interest	\$	\$	\$
Prior depreciation	\$	\$	\$
Repairs	\$	\$	\$
Supplies	\$	\$	\$
Taxes	\$	\$	\$
Travel/Mileage	\$	\$	\$
Utilities	\$	\$	\$
Other (list)	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$

Property Information

If this is your first year with our firm, please provide a depreciation schedule for all property placed in service prior to current tax year.

Property Purchased. Treat the cost of improvements made to real property as the purchase of a new asset.

[illegible]

Property Sold or Taken Out of Service

[illegible]